Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 1 of 39

B6D (Official Form 6D) (12/07) - Cont.

In re	THE	PLAZA	RESORT	AT	PALMAS,	INC.	
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Section 1		(Continuation Sheet)		_	1 1		- 77
Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity	100000	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 1406	\top	CCOMMUNITY		\dagger	††	\$ 10,650.00	\$ 0.00
Greditor # : 166 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas 1 Mar	Del				で 逆 初
成長等 (大学) (大学)	_	Value: \$ 10,500,000.00		4	\sqcup	4 - 604 60	*** ** *******************************
Account No: 1564 Creditor # : 167 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas I Mar	Del			\$ 7,694.60	\$ 0.00
		Value: \$ 10,500,000.00					्राह्म हुन्द्र कुन
Account No: 1562 Creditor # : 168 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas I Mar	Del			\$ 6,382.00	\$ 0.00
MANASO		Value: \$ 10,500,000.00					<u>نة.</u> 00
Creditor # : 169 Erimetro Properties, Inc.* Po. Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas I Mar	Del			\$ 13,650.00	\$ 0.00
Ač.	.	Value: \$ 10,500,000.00		_	\sqcup		
Account No. 1422 Creditor # : 170 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas I Mar	Del			\$ 8,400.00	\$ 0.00
		Value: \$ 10,500,000.00					<u> 70</u>
Account No. 1532 Creditor # : 171 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062		Ownership interest The Plaza Resort at Palmas I Mar Value: \$ 10,500,000.00	Del .			\$ 1,060.00	\$ 0.00 6 70 70
aj din di	s atta	ched to Schedule of Creditors		<u> </u>			-37
Holding Secured Claims	io alla		Sub (Total of se only on la	this p	age) al \$ age)	\$ 47,836.60	\$ 0.00
AE						Schedules.) S	If applicable, report also on statistical Summary of Certain Liabilities and

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 2 of 39

B6D (Official Form 6D) (12/07) - Cont.

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	0 V H-	(Continuation Sheet) ate Claim was Incurred, Nature f Lien, and Description and Market alue of Property Subject to Lien Husband -Wife Joint	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If A	+ 34
Account No: 1426 Creditor # : 172 Perimetro Properties, Inc.* Po Box 16062 San Juan PR 00908-6062		C-	Community Ownership interest The Plaza Resort at Palmas Del Mar				\$ 8,400.00	\$	0.00
Account No: 1551	_		Value: \$ 10,500,000.00	-			\$ 1,060.00	\$	0.00
Creditor #: 173 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar				, -,	·	
Account No: 1548	_	_	Value: \$ 10,500,000.00	_			\$ 8,773.00	Ś	0.00
Creditor #: 174 Perimetro Properties, Inc.* PC Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar				¥ 6 ,7,7 6 ,000	,	
Paco Paco			Value: \$ 10,500,000.00						20
Account No: 1437 Creditor # : 175 Ferimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar				\$ 4,240.00	\$	0.00 93 98 m)
Äcc	_	_	Value: \$ 10,500,000.00	1	Ш		\$ 8,400.00	\$	0.00
Agrount No: 1546 Creditor # : 176 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00				\$ 8,400.00	j	70
Account No: 1540 Creditor # : 177 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00				\$ 2,120.00	\$	0.00
Sheet no. 29 of 35 continuation sheets	s atta	ache	ed to Schedule of Creditors	btc	otal	\$	\$ 32,993.00	\$	0.00
Holding Secured Claims			(Total o	To	otal	ge)	(Report also on Summary of Schedules.)	(If applicable, report al Statistical Summary of Certain Liabilities and Related Data)	වල් So on

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 3 of 39

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	H- W J-	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to LienHusbandWife JointCommunity	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 1539 Greditor # : 178 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar				\$ 2,120.00	\$ 0.00
Account No. 1001 Creditor # : 179 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del Mar				\$ 4,240.00	\$ 0.00
Account No: 1005 Creditor # : 180 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del Mar				\$ 6,240.00	\$ 0.00 20 74
Account No: 1012 Creditor # : 181 Crimetro Properties, Inc.*			Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del				\$ 2,120.00	\$ 0.00
#67Box 16062 San Juan PR 00908-6062 Account No: 1015			Mar Value: \$ 10,500,000.00	_			\$ 3,120.00	5 0.00
Creditor # : 182 Perimetro Properties, Inc.* PO Box 16062 San Juan PR 00908-6062			Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00					*** *** ****
Account No. 1419 Creditor # : 183 Plaza, Jose & Rodriguez Noemi* HC-02 Box 21659 Mayaguez PR 00680-9014			Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00	:			\$ 8,200.00	\$ 0.00 \(\frac{2}{2}\)
(4) (1) (1) (1) (1) (1) (1) (atta	L_ach		Т	nis p	age)	\$ 26,040.00	\$ 0.00
Victorial Managemental (A. Jan. 2							Schedules.)	Statistical Summary of

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 4 of 39

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	0 V	of Lien, and	(Continuation Sheet) vas Incurred, Nature Description and Market perty Subject to Lien		Contingent	Unliquidated Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 1043	_	Ť						\$ 12,540.00	\$ 0.00
Greditor # : 184 Powers, Luther & Patricia* 2 Wainwright DR Sun City Hilton Head Okatie SC 29909			The Plaz Mar	p interest a Resort at Palma	s Del				62
Account No: 1272								\$ 11,200.00	\$ 0.00
Creditor # : 185 Qu'iñones, Vilma M.* Urb Monte Alvernia Calle Bernardo #10 Guaynabo PR 00969			1	p interest a Resort at Palma	s Del				
55			Value: \$ 1	10,500,000.00					**
Account No: 1456								\$ 11,200.00	\$ 0.00
Creditor # : 186 Quintana, Debbie* Urb Los Flamboyanes Cálle Cedro 414 Gurabo PR 00778			l .	p interest a Resort at Palma	s Del				ig Lig
			Value: \$ 1	10,500,000.00					- 58
Account No: 5122 Creditor # : 187 GC Premier Bank P.O. Box 362394 San Juan PR 00936-2394	X		6/1/01,	ortgage constitute as per deed #9 be Public Vanessa Aym	fore			\$ 4,788,178.00	\$ 0.00
			Value: \$ 3	10,500,000.00					90
전략 Recount No: 5130	$-\frac{1}{x}$	+						\$ 1,672,053.39	\$ 287,643.84
Creditor # : 188 RG Premier Bank P.O. Box 362394 San Juan PR 00936-2394			of Deman	line secured by Pl nd First Mortgage Financing statemen	Note				
			Value: \$ 1	10,500,000.00	·				2 <u>0</u>
Account No: 1049	\dashv	†						\$ 18,000.00	\$ 0.00
Creditor # : 189 Risko, Georgene L.* 1429 Greenbrier DR Yount Vernon OH 43050-9101				p interest a Resort at Palma	s Del);; jij 80
Ac Ac			Value: \$ 1	10,500,000.00					50
Sheet no. 31 of 35 continuation sheet	s atta	ach	ed to Sched	ule of Creditors	Sul (Total c		tal \$	\$ 6,513,171.39	\$ 287,643.84
Holding Secured Claims					(Use only on	To	tal \$		(If applicable, report also on
Registra								Schedules.)	Statistical Summary of

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 5 of 39

B6D (Official Form 6D) (12/07) - Cont.

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in re	THE	PLAZA	RESORT	AT	<i>PALMAS,</i>	INC.	
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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	ptor	1	ate Claim w	(Continuation Sheet)						ن ب
	ptor	1	ate Claim w	ree Incurred Nature						
(See Instructions Above.)	Co-De	У Н- У-		Description and Market perty Subject to Lien		Contingent	Unliquidated Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecure Portion, If A	· .
Äccount No: 1133	T							\$ 6,200.00	\$	0.00
Greditor # : 190 Rivera Felix &Santiago Evelyn* Orb Estancias del Rio 191 Guayanes Hormigueros PR 00660			The Plaz Mar	p interest a Resort at Palmas	Del					7. 7. 8.
Account No: 1486	╁	╁	, takeo. 4 2			\dashv		\$ 18,200.00	Ś	0.00
Creditor # : 191 Rocafort Ivan & Garcia Norma* Urb Country Club Calle 529 Q115 Carolina PR 00982				p interest a Resort at Palmas	Del			,,	·	
Control of the Contro		<u> </u>	Value: \$ 1	0,500,000.00						٠.
Account No: 1107 Creditor # : 192 Rodriguez Edwin & Gotay Maria* 5501 Vistas del Pinar Toa Alta PR 00953-2353				p interest a Resort at Palmas	Del			\$ 18,000.00	Ş	0.00
			Value: \$ 1	0,500,000.00						ō (
Account No: 1185 Cteditor # : 193 Rédriguez Ismael & Martinez M* PO Box 1107 Guayama PR 00785-1107				p interest a Resort at Palmas	Del			\$ 18,200.00	\$	0.00
Accor			Value: \$ 1	0,500,000.00						õ
Account No: 1342 Treditor # : 194 Rodriguez, Wanda L.* Bairoa Golden Gates I Calle # C-12 Caguas PR 00725			The Plaz Mar	p interest a Resort at Palmas	Del			\$ 6,200.00	\$	0.00
Account No: 1635	+	+-	value: \$ 1	.0,500,000.00	:	_	-	\$ 8,200.00	ė	0.00
Creditor #: 195 Creditor #: 195 Rojas, Angel &* Echevarria, Lilliam 7693 Bombay Place #5 Rancho Cucamonga CA 91739			The Plaz Mar	p interest a Resort at Palmas 0,500,000.00	Del			<i>ϕ</i> 3,200.00		
Sheet no. 32 of 35 continuation sheets	atta	ache	ed to Schedu	ule of Creditors	Sui	oto	tal \$	\$ 75,000.00	A	0.0
Holding Secured Claims				-	(Total o	f this	s page) otal \$	(Report also on Summary of	(If applicable, report a	iso on

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 6 of 39

B6D (Official Form 6D) (12/07) - Cont.

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 1512 Greditor # : 196 Rosado Edwin & Martinez Abigai* Urb Monte Claro MP-15 Plaza 34 Bayamon PR 00961		Ownership interest The Plaza Resort at Palmas Del Mar				\$ 6,200.00	\$ 0.00 35 76 27 70
Account No: 1196 Creditor # : 197 ROSario Eliselina &Almodovar* HC-10 Box 8059 Sabana Grande PR 00637		Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del Mar				\$ 18,200.00	\$ 0.00
Account No: 1002 Creditor # : 198 Salazar, Carlos M.* 1223 Calle Luchetti #1001 San Juan PR 00907		Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del				\$ 17,750.00	\$ 0.00 \$ 0.00
Account No: 1615 Creditor # : 199 Salazar, Jose A.* \$27 Jose Marti Apt 801		Value: \$ 10,500,000.00 Ownership interest The Plaza Resort at Palmas Del				\$ 18,200.00	\$ 0.00
San Juan PR 00907		Mar Value: \$ 10,500,000.00				\$ 18,200.00	\$ 0.00
Creditor # : 200 Salazar, Luis* 1223 Calle Luchetti #1001 San Juan PR 00907		Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00					000
Account No: 1476 Creditor # : 201 Sánchez Franly & Rivera Ida* PO Box 361631 Sán Juan PR 00936-1631		Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00				\$ 11,200.00	\$ 0.00 \$\tilde{\chi}\$ \tilde{\chi}\$ \tilde{\chi}\$ \tilde{\chi}\$
<u> </u>	atta	ched to Schedule of Creditors		his pa	age) I \$	Schedules.) Sta	\$ 0.00 applicable, report also on atistical Summary of ritain Liabilities and

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 7 of 39

B6D (Official Form 6D) (12/07) - Cont.

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	(Continuation Sheet) Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 1609				T	П	\$ 8,200.00	\$ 0.00
Greditor # : 202 Santiago, Rosa &* Colon, Francisco* PO Box 1281 Canovanas PR 00729		Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00					76. 26. 28.
Account No: 1344	+		+	╁	H	\$ 11,200.00	\$ 0.00
Creditor # : 203 Santos, Jessica* 1300 Yale Apt #111 Minneapolis MN 55403-2152		Ownership interest The Plaza Resort at Palmas Del Mar Value: \$ 10,500,000.00					
(Account No: 1678	╀	value. \$ 10,300,000.00	+	╀	\vdash	\$ 11,200.00	\$ 0.00
Creditor # : 204 Sierra, Francsico &* Rodriguez, Maria* PO Box 3010 Juncos PR 00777		Ownership interest The Plaza Resort at Palmas Del Mar				, 22,23333	75
		Value: \$ 10,500,000.00					50
Account No: 1273 Creditor # : 205 Torres Eduardo &Pagan Vanessa* EC-07 Box 34698 Caguas PR 00725		Ownership interest The Plaza Resort at Palmas Del Mar				\$ 11,200.00	\$ 0.00 36 56 50
ŽŽ AG		Value: \$ 10,500,000.00) 7
Account No: 1569 Créditor # : 206 Torres, Cruz & Colon, Paulita* Urb Paraiso de Coamo 801 Calle Serenidad F12 Coamo PR 00769		Ownership interest The Plaza Resort at Palmas Del				\$ 11,200.00	\$ 0.00
Ago:		Value: \$ 10,500,000.00					00
Account No: 1071 Creditor # : 207 Torres, Roberto & Carmen N.* Apartado 775 Villalba PR 00766		Ownership interest The Plaza Resort at Palmas Del Mar				\$ 11,000.00	\$ 0.00 70 70
		Value: \$ 10,500,000.00	\dashv				200
Sec	atta	iched to Schedule of Creditors		is pa ota	ge) \$ ge)	\$ 64,000.00	\$ 0.00
		,		, -		Schedules.) Si	applicable, report also on attistical Summary of ertain Liabilities and

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 8 of 39

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Statistical Summary of Certain Liabilities and Related Data)

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Creditor's Name and			vas Incurred, Nature				Amount of Claim	Unsecured
Mailing Address Including ZIP Code and		1	Description and Market		<u>.</u> 7	Disputed	Without	Portion, If Any
Including ZIP Code and Account Number (See Instructions Above.)	l de	Value of Pro	perty Subject to Lien	Contingent			Deducting Value	03
(See Instructions Above.)	Per	HHusband		į	į	Ħ	of Collateral	00
The state of the s	اغ	WWife JJoint		٥	3 5	Dis		1
2 00 0		CCommunity			+	-		\$ 0.00
Account No: 1271 Creditor # : 208	4	Our or ab	ip interest				\$ 18,200.00	\$ 0.00
Vega Jose R. & Jimenez Arlene*		1 1	ap interest Za Resort at Palmas Del					19
HC-01 Box 4315	Ì	Mar	a Result at Palmas Del	'				
Hormigueros PR 00660								هبر بيرة الاصلاد
		Value: \$	10,500,000.00	-	1			(17) (17)
Account No: 1029	╁	 		-	+	 	\$ 21,000.00	\$ 0.00
Creditor # : 209	1	Ownersh:	ip interest					Continues
Walters, Jeffrey L.* PO Box 796		1 1	- za Resort at Palmas Del	.				100 760
Camp Hill PA 17001		Mar						
757							•	
No.		Value: \$	10,500,000.00					
Account No: 1050							\$ 18,000.00	\$ 0.00
Creditor # : 210 Wanken, Susan*		1 1	ip interest					i i
1005 SUmmit DR		The Plan	za Resort at Palmas Del	.				1 1
Mount Vernon OH 43050		Mai		1				80 20
A CAN	İ	Value: ¢	10,500,000.00			ľ		70
Account No:	╁	value. \$.	10,300,000.00	+	+	+-		
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		Value:	·	\dashv				gration () d d
Sheet no. 35 of 35 continuation sheets	atta	ached to Sched	ule of Creditors	Subt		ıl ¢	\$ 57,200.00	
Holding Secured Claims				otal of t	his p	oage)		or patrice.
			(Use or	ך aly on la	Fota	al \$	\$ 13,268,418.59	\$ 2,768,418.59
			(656 5.	,		3-,	(Report also on Summary of	(If applicable, report also on

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In re THE PLAZA RESORT AT PALMAS, INC.

Debtor(s)

Case No.

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumed the seport this total also on the Statistical Summary of Certain Liabilities and Related Data.

7	Check this box if debtor has no	creditors holding unsecured	d priority claims to report on this Schedule E.
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TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in the first U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

© Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

mounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (விக்க்: இ9-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 10 of 39

ln re	THE	PLAZA	RESORT	AT	PALMAS,	INC.	Case No.	.ts.,
design of the second					PALMAS, Debtor	(s)		(if known)
1574							ORS HOLDING UNSECURED PRIORITY CLAIMS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Type of Priority for Claims Listed on This Shee	et:	axes and Certain Other Debts	_ O	WE	∌a′ T	to Governm	ental Units	्रेड अक
Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Inlinuidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:	ť		Ť	F			\$ 15,833.00	\$ 0.0
reditor # : 1 RIM Ficina de Humacao 152 Calle Font Martelo, Ste 1 Tumacao PR 00791		Real Property Taxes Years : 2006-2007 2007-2008						100 mg
occount No: 400	<u> </u>			t	T	\$ 20,882.24	\$ 20,882.24	\$ 0.0
reditor # : 2 reasury Department of PR O Box 9024140 an Juan PR 00902-4140		Taxes 2001 - Tax withhold (300); 2002 - Tax withhold (300-400); 2004 - Penalties,						· · · · · · · · · · · · · · · · · · ·
ccount No:	<u> </u>		\dagger	T				11.
								7.
				L				**************************************
count No:								1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
count No:	T			T	T			0:
0								. بر الميمالية عمد
becount No:	-		+	+	+			v .
物 浦 後								ក * រ ក្
								 Us F
heet No. 1 of 1 continuation she	ets		bto			36,715.24	36,715.24	0.0
Schedule of Creditors Holding Priority Claim 5.		(Total of Use only on last page of the completed Schedule E. Report to Summary of Summar	To total a	tai Iso	\$ on	36,715.24	TANKE	2 American
fun Sui- Vac Anno		(Use only on last page of the completed Schedule E. If applica also on the Statistical Summary of Certain Liabilities and Rela		ерс	ort		36,715.24	o.3

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Supplement Part 2 Page 11 of 39

B6F (Official Form 6F) (12/07)

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n re	THE PLAZA RESORT AT PALMAS, INC.	, Case No.	-Une
. 🤄	Debtor(s)	(if know	n)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority. against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or quardian, such as "A.B., a minor child, by John Doe, quardian," Do not disclose the child's name, See, 11 반S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

shalf any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Stimmary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data. 1)

The Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address aga including Zip Gode, the And Account Number and (See instructions above.) sheet	Co-Debtor	HI JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim ly h is
Account No: Greditor # : 1 AEE PO BOX 363508 SAN JUAN PR 00936-3508			Power Services up to September 2009	-			\$ 15,707.93
Account No: Greditor # : 2 AFS Consulting, PSC Villas de Tintillo A-14 Guaynabo PR 00966			Accounting Services during years 2006 and 2007				\$ 8,925.00
Account No: Creditor # : 3 Aquarius Vacation Club PO Box 191814 San Juan PR 00919-1814 Account No:			Fees owed for transfer of timeshare contracts during 2007.				\$ 90,480.00 is
Appearunt No: Créditor # : 4 Eurobank PÔ Box 191009 San Juan PR 00919-1009 MARIO STATE OF S			Guarantee of unsecured loans to timeshare buyers during 2001-2002.	X			\$ 152,123.01
S continuation sneets attached			(Use only on last page of the completed Schedule F. Report also on Summa		Tota	al \$	\$ 267,235.94

and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

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B6F (Official Form 6F) (12/07) - Cont.

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in re	THE	PLAZA	RESORT	AT	<i>PALMAS</i> ,	INC.	

INC.	Case No.
(c)	

Debtor(s) (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet) **Amount of Claim** Date Claim was Incurred, Creditor's Name, Mailing Address 45 11 and Consideration for Claim. Unliquidated including Zip Code, $p_{Q_{i,\delta}}$ If Claim is Subject to Setoff, so State. And Account Number H--Husband (See instructions above.) W--Wife J--Joint diver C--Community Áccount No: \$ 0.00 Creditor # : 5 Interval International Inc. PO Box 431920 Miami FL 33243-1920 1.7X 10 Account No: 2687 \$ 948.16 Creditor # : CABLE TELEVISION SERVICES Liberty Cable Balance due as of July 2009 PO Box 8759 Caguas PR 00726 13.00 Account No: \$ 12,549.04 Creditor # : Amount due to stock holder Lomba, Luis **Palmas Reales #54** Palmas del Mar Humacao PR 00791 10 ALC: \$ 37,144.03 Account No: Creditor # : 8 LEGAL SERVICES Maymi, Rivera & Rotger PO Box 11897 San Juan PR 00922 Account No: 4101 \$ 8,780.12 Creditor # : 9 Elevator Maintenance ÖTIS Elevator Services during 2005 thru 2009 121 Ganges Urb. El Paraiso San Juan PR 00926 ALL Account No: \$ 128,774.63 Creditor # : 10 Community Assesments Palmas del Mar Homeowners Assn Community Assessments during 2005 5dAcademy Drive thru July 2009 Palmas del Mar 10 Humacao PR 00791-6904 13 Sheet No. 1 of 3 continuation sheets attached to Schedule of Subtotal \$ \$ 188,195.98 Creditors Holding Unsecured Nonpriority Claims Total \$ (Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 13 of 39

B6F (Official Form 6F) (12/07) - Cont.

In re	THE	PLAZA	RESORT	AT	<i>PALMAS,</i>	INC.	
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Debtor(s)	

Case I	No.
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(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)		W	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife oint	Contingent	Unliquidated	Disputed	Amount of Claim
Fig. 19.	$oxed{igspace}$		Community		ļ		
Account No: 0001					ļ		\$ 708.92
Creditor # : 11 PDM Water Co. 10 Executive Office Drive Humacao PR 00791-5235			Water services up to July 2009				1.03 2.34 2.44
					ļ		•
Account No: Creditor # : 12 Perez Malave Monico & Vazquez Rodriguez Vilma PO Box 8242 Caguas PR 00726-8242			Lawsuit	X	X	X	\$ 500,000.00.
사용 Account No:				-	-	\vdash	\$ 5,000.00
Creditor # : 13 Rerimetro Properties, Inc. PO Box 16062 San Juan PR 00908-6062			Advances for Working Capital during 2008.				
Account No:							\$ 130.23
Creditor # : 14 PUERTO RICO TELEPHONE CO. PO Box 8501 SAN JUAN PR 00936-8501			Telephone Services				100 Miles
Account No:							\$ 72,103.42
Creditor # : 15 Salazar, Alfredo 1223 Luchetti #1001 San Juan PR 00907			Amount due to stock holder				
A&C				_	ļ		{O
Account No: Creditor # : 16 United Insurance Finance Co. PO Box 6356 San Juan PR 00914-6356			INSURANCE				\$ 1,640.73
							3.37
Sheet No. 2 of 3 continuation sheets attac	hed	to S	Schedule of	Sub		- i. k	\$ 579,583.30
Greditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report also on Summand, if applicable, on the Statistical Summary of Certain Liabilities are	ary of S		ıles	<u> </u>

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Supplement Part 2 Page 14 of 39

B6F (Official Form 6F) (12/07) - Cont.

	THE	PLAZA	RESORT	AT	PALMAS,	INC.	, Case	No.	
() () () () () () () () () ()					Debtor	(s)			/if k

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet) Date Claim was Incurred, **Amount of Claim** Creditor's Name, Mailing Address and Consideration for Claim. Unliquidated including Zip Code, If Claim is Subject to Setoff, so State. Disputed **And Account Number** H--Husband (See instructions above.) W--Wife J--Joint C--Community Account No: \$ 6,297.00 Creditor # : YIYE Muebles Purchase of furniture during 13 Cristobal Colon Yabucoa PR 00767 September 2006 Account No: Account No: 20 Account No: Account No: Account No: i i Sheet No. 3 of 3 continuation sheets attached to Schedule of Subtotal \$ \$ 6,297.00 Creditors Holding Unsecured Nonpriority Claims Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

\$ 1,041,312.22

6G (Official Form 66) \$12/09-09980-SEK11	Doc#:1-1	Filed:11/20/09	Entered:11/20/09 15:26:00	Desc:	
	Supplement Part 2 Page 15 of 39				

In re	THE	PLAZA	RESORT	AT	PALMAS,	INC.

/ Debtor	
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Case No.	
	(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Interval International Inc. PO Box 431920 Miami FL 33243-1920	Contract Type: Exchange Program Terms: 10 years Beginning date: 6/1/2001 Debtor's Interest: Description: Participant in the Interval Exchange Network
Des fel ac, fran 13	Buyout Option: 0.00
所理 PO Mit	7)
िक्षः श्रि १६ विक्षाः १९	
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子が6 か0 おこc	
· ·	Page <u>1</u> of <u>1</u>

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in re THE PLAZA RESORT AT PALMAS, INC	In re	THE	PLAZA	RESORT	AT	PALMAS,	INC.
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1	Debtor
	Denio

Case No.

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtors in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year: period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.		. Ç.,
Name and Address of Codebtor	Name and Address of Creditor	10 pripa :
Aida Geigel Lores	RG Premier Bank	<i>1</i> 2.
1223 Luchetti #1001	P.O. Box 362394	
San Juan PR 00907	San Juan PR 00936-2394	1232
		ii)
Alfredo Salazar Conde	RG Premier Bank	
1223 Luchetti #1001	P.O. Box 362394	on the state of th
San Juan PR 00907	San Juan PR 00936-2394	ا مارانسا مارانسا
Pros		tor
in t Ana Cecilia Romeu	RG Premier Bank	
D3 Pino del Rio	P.O. Box 362394	ëar led
Garden Hills	San Juan PR 00936-2394	ars
Guaynabo PR 00966		the
chi ⁱ		kr.
Luis R. Lomba Sanchez	RG Premier Bank	ar der e German St. St.
Palmas Reales #54	P.O. Box 362394	Server Se
Palmas Del Mar	San Juan PR 00936-2394	-aparaha Affijas
Humacao PR 00791		•
la		44
ि Mariano J. Mier	RG Premier Bank	
D3 Pino del Rio	P.O. Box 362394	الله الله الله الله الله الله الله الله
Garden Hills	San Juan PR 00936-2394	n)
Guaynabo PR 00966		1.7
12		3
Rita M. Rincon	RG Premier Bank	ا علاق
Palmas Reales #54	P.O. Box 362394	Ç.
Ralmas Del Mar	San Juan PR 00936-2394	্রী
Humacao PR 00791		gár
		n)
		្សែម
(de la company)		kr.
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ind EU2		<i>:</i> .

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UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re: THE PLAZA RESORT AT PALMAS, INC.,

Case No.

Corporation

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions. 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the guestion.

mit

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than: a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None and

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ULU

100

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	sand Sand
Year before: 2007 \$85,739.00	Timeshare Revenues - \$74,386.00	in er mi
a itm this:	Short Term Rentals - \$11,353.00	of y
Last Year: 2008 \$106,563.86	Timeshare Revenues - \$ 91,343.48	e e e e e e e e e e e e e e e e e e e
Will Fig.	Short Term Rentals - \$ 15,220.38	

Year to May 2009: \$51,576.00 Timeshare Revenues - \$43,200.00

Short Term Rentals - \$8,376.00

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2. Income other than from employment or operation of business

∵None

ASAR

None

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القالية

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any¹¹. creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by: such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of analternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5.475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 musts include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition, is not filed.)

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63.3727

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filling under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

2.3

05

y

Monico Pérez Malavé, Vilma Vázquez Rodríguez and Conjugal Partnership

constituted by them vs. Plaza Resort at Palmas del Mar,

Inc., et als.

Case No.: HSCI2009-00176 Torts

Court of First Instance of Puerto Rico, Superior Section of Humacao

Stayed

Palmas del Mar Homeowners Association, Inc.

Ma.

VÆ aud 721

vs. The Plaza Resort at Palmas, Inc.

Collection of Monies

Court of First Instance of Puerto Rico, Superior Section of San Juan Stayed

Form 7 (12/07) Case: 09-09980-SEK11 Doc#: 1-1 Filed: 11/20/09 Entered: 11/20/09 15:26:00 Desc

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CAPTION OF SUIT AND CASE NUMBER N

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

Čase No. KCD09-3406

RG Premier Bank of Puerto Rico vs. The Plaza Resort at Palmas, Inc. Case No. HSCI2009-1338 (208) Collection of Monies

Court of First Instance of Puerto Rico, Superior Section of Humacao Stayed

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

Pu

None

None Z List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

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DATE OF PAYMENT,

AMOUNT OF MONEY OR

NAME OF PAYER IF OTHER THAN DEBTOR **DESCRIPTION AND VALUE OF PROPERTY**

CHARLES A. CUPRILL PSC 356 FORTALEZA STREET

NAME AND ADDRESS OF PAYEE

SECOND FLOOR

San Juan, PR 00901

Date of Payment: 6/26/09;

8/3/09

Payor: THE PLAZA RESORT AT

PALMAS, INC.

Date of Payment: 11/18/09

Payor: The Plaza Resort at

Palmas, Inc.

\$15,000.00 retainer of which \$5,000.00 has been advanced by Debtor and the balance of \$10,000.00 is to be paid

within 60 days.

\$15,000.00

356 FORTALEZA STREET SECOND FLOOR San Juan, PR 00901

CHARLES A. CUPRILL HERNANDEZ

None

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

CH35

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11. Closed financial accounts

None \boxtimes

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a jointwest petition is filed, unless the spouses are separated and a joint petition is not filed.)

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12. Safe deposit boxes

None -XI SEC

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List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses' are separated and a joint petition is not filed.)

Non SEC

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14.	Pro	pertv	held	for	another	person
14.	FIU	Deita	Helu	101	anome	PELSOII

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

None

None None State of the State of

None

⟨⊠ TT

None

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

Owner:Timeshare Owners (holders of accomodation rights) listed with an asterisk (*) in Schedule

Description: See Schedule D Value: \$4,327,412.45

Palmas Del Mar Humacao, PR

15. Prior address of debtor

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and provided prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, Newicz, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was

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self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the husinesses commencment of this case. Lande

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencment of this case.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time. he se MBB 点的。 公公司的企

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED.

25

of

Wi

Name: Outsourcing Solutions, Inc.

Address: PO Box 1343 Gurabo, PR 00778

Dates: 2002 to

present

CHES

27 (24)

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

ADDRESS

DATES SERVICES RENDERED (19)

AFS Consulting, PSC

Villas de Tintillo Calle 3, #14 Guaynabo, PR 00966 Dates: 2001 to

present

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any the books of account and records are not available, explain.

NAME

ADDRESS

Name: Outsourcing Solutions, Inc.

PO Box 1343 Gurabo, PR 00778

Statement of Affairs - Page 6

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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME **ADDRESS** DATES ISSUED 1.47 RG Premier Bank PO Box 362394 Dates: 2004 to San Juan, PR 00936-2394 present Palmas Hills Partners PO Box 10222 CUH Dates: 2001 to Humacao, PR 00792 present 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. 1. 1 None iad. b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. \mathbb{Z} PER CO isa. 1011 111. 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. \mathbb{Z} b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of La more of the voting or equity securities of the corporation. **NATURE AND** NÄME AND ADDRESS PERCENTAGE OF STOCK OWNERSHIPS TITLE Name: Alfredo Salazar Conde Shareholder 50.02% Common Stock Address: 1223 Luchetti #1001 Sân Juan, PR 00907 Shareholder and Name: Luis R. Lomba Sanchez 24.44% Common Stock Address: Palmas Reales #54 President Palmas Del Mar Humacao, PR 00791

Name: Ana Celia Romeu

Address: D3 Pino del Rio

Garden Hills

A 160 40

80

Guaynabo, PR 00966

Name:Carlos Salazar

Address: 1223 Luchetti #1001

Shareholder

Treasurer

25.54% Common Stock

350

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TITLE

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NAME AND ADDRESS

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

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San Juan, PR 00907

Name:Luis E. Salazar

Secretary

0%

Address: 1223 Luchetti #1001

Ŝan Juan, PR 00907

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

100

None

34.50

None

ALC:

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF

TERMINATION

Name: José A. Salazar

Address: 1223 Luchetti #1001

San Juan, PR 00907

Title: Secretary

8/15/2009

23. Withdrawals from a partnership or distribution by a corporation

None

S Ne

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None |

dias.

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None

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If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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11.7

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HUDO-BI.	
[if completed on be	ehalf of a partnership or corporation]
declare under pena	alty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and
	d correct to the best of my knowledge, information, and belief.
Dale <u>++/20/2</u>	
9	<u>Luis E. Salazar Géigel Secretary</u> Print Name and Title
	Thirt Name and Tide
*	ning on behalf of a partnership or corporation must indicate position or relationship to debtor.]
Jr.	
k _a s	
Ťį.	
See Mile Più Go	continuation sheets attached
ਵਿੱਚ de ਮਿਤੀ	Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

1000

NO.

B4 (Official Form 4) (12/07) 09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc:

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re	THE	PLAZA	RESORT	AT	PALMAS,	INC
iii re	1 1113	FUNUA	REBURI	71	ranna,	#11C

Case No.
Chapter 11

a Corporation

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Complete Mailing Address, Including Zip Code Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Disputed, or Subject to Security)	Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim Indicate if Claim		m	Amount of Claim	
Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Who May Be Contacted Setoff Thomas Hills Partners, SE Palmas Hills Partne	Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent	,	(If Secured Also	
Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Who May Be Contact, etc.) Power of Contract, etc. Subject to Subject to Who May Be Contacted Subject to Setoff	Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated	,	State Value of	
Who May Be Contacted Setoff	in T	Agent, or Department of Creditor	Government	Disputed, or		Security)	
Phone: Palmas Hills Partners, SE Palmas Hills Partners, SE Po Box 10222 CUH Po Box 10222 CUH Humacao PR 00792 Humacao PR 00792 Phone: Perez Malave Monico & Perez Malave Monico & Vazquez Rodriguez Vilma Po Box 8242 Po Box 8242 Caguas PR 00726-8242 Phone: RG Premier Bank P.O. Box 362394 San Juan PR 00936-2394 San Juan PR 00936-2394 Po Box 191009 Shi Juan PR 00919-1009 Shi Sacademy Drive Palmas del Mar Homeowners Assn Shimacao PR 00791-6904 Shi Juan PR 00791-6904	History History	Familiar with Claim	Contract, etc.)	Subject to			
Palmas Hills Partners, SE Po Box 10222 CUH Humacao PR 00792 Humacao PR 00792 Humacao PR 00792 Phone: Perez Malave Monico & Perez Mal		Who May Be Contacted		Setoff			
#Value: \$ 10,500,000.00 #############################	<u>1</u>	Phone:			Ş	2,480,774.75	
######################################	Palmas Hills Partners, SE	Palmas Hills Partners, SE					
#Prior Liens Exist ###################################	PO Box 10222 CUH	PO Box 10222 CUH		*Value:	Ş	\$ 10,500,000.00	
Phone: Phone:	Humacao PR 00792	Humacao PR 00792	Net	Unsecured:	5	\$ 2,480,774.75	
### Perez Malave Monico & Perez Malave Monico & Varquez Rodriguez Vilma PO Box 8242 Po Box 8242 Po Box 9242			*Prior 1	Liens Exist			
### Perez Malave Monico & Perez Malave Monico & Varquez Rodriguez Vilma PO Box 8242 Po Box 8242 Po Box 9242	E o				\dashv	·	
Vazquez Rodriguez Vilma Vazquez Rodriguez Vilma PO Box 8242 Gaguas PR 00726-8242 Phone: RG Premier Bank P:0. Box 362394 San Juan PR 00936-2394 Phone: Surobank PO Box 191009 San Juan PR 00919-1009	Cores		Lawsuit			500,000.00	
### PO Box 8242 Po Box 8242 Po Box 8242 Caguas PR 00726-8242	111157	Perez Malave Monico &			<i>ע</i>		
### Caguas PR 00726-8242 Phone:	101 ft =	Vazquez Rodriguez Vilma]		₽│		
### Phone: ### Phone: ### RG Premier Bank ### Proc. Box 362394 ### Proc. Box 362394 ### Proc. Box 362394 ### Prior Liens Exist #### Prior Liens Exist #### Prior Liens Exist #### Prior Liens Exist #### Prior Liens Exist ##### Prior Liens Exist ###################################	PO BOX 8242	PO Box 8242					
RG Premier Bank P.O. Box 362394 P.O. Box 362394 P.O. Box 362394 P.O. Box 362394 San Juan PR 00936-2394 Phone: Eurobank PO Box 191009 San Juan PR 00919-1009	Çağuas PR 00726-8242	Caguas PR 00726-8242					
RG Premier Bank P.O. Box 362394 P.O. Box 362394 P.O. Box 362394 P.O. Box 362394 San Juan PR 00936-2394 Phone: Eurobank PO Box 191009 San Juan PR 00919-1009	Part of Sale Control of Sale Sale Sale Sale Sale						
#Value: \$ 10,500,000.00 San Juan PR 00936-2394	3	Phone:			\$	1,672,053.39	
San Juan PR 00936-2394 San Juan PR 00936-2394 Net Unsecured:	RG Premier Bank	RG Premier Bank					
*Prior Liens Exist Phone: Eurobank PO Box 191009 San Juan PR 00919-1009 Palmas del Mar Homeowners Assn Palmas del Mar Humacao PR 00791-6904 *Prior Liens Exist C \$ 152,123.01 Community Assessments \$ 128,774.63	P.O. Box 362394	P.O. Box 362394	:	*Value:	Ş	10,500,000.00	
Phone: Eurobank PO Box 191009 San Juan PR 00919-1009 San Juan PR 00919-1009 Phone: Palmas del Mar Homeowners Assn Facademy Drive Palmas del Mar Humacao PR 00791-6904 Phone: \$ 152,123.01 Community Assessments \$ 128,774.63 Palmas del Mar ###################################	San Juan PR 00936-2394	San Juan PR 00936-2394	Net	Unsecured:	Ş	287,643.84	
Phone: Eurobank PO Box 191009 San Juan PR 00919-1009 Phone: Palmas del Mar Homeowners Assn Palmas del Mar Palmas del Mar Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Phone: Palmacao PR 00791-6904 C \$ 152,123.01 C \$ 152,123.01 C \$ 152,123.01 C \$ 152,123.01	Mary In.		*Prior 1	Liens Exist	İ		
Eurobank PO Box 191009 PO Box 191009 San Juan PR 00919-1009 Phone: Palmas del Mar Homeowners Assn Palmas del Mar Palmas del Mar Palmas del Mar Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Eurobank PO Box 191009 San Juan PR 00919-1009 Community Assesments \$ 128,774.63	See Africa				\downarrow	· · · · · · · · · · · · · · · · · · ·	
### PO Box 191009 PO Box 191009	14 Da	Phone:		:	C S	152,123.01	
San Juan PR 00919-1009 San Juan PR 00919-1009 Phone: Palmas del Mar Homeowners Assn San Juan PR 00919-1009 Community Assesments \$ 128,774.63 Palmas del Mar Homeowners Assn San Juan PR 00919-1009 Palmas del Mar Homeowners Assn San Juan PR 00919-1009 Palmas del Mar Homeowners Assn Palmas del Mar Palmas del Mar Humacao PR 00791-6904	1656						
Phone: Palmas del Mar Homeowners Assn Stacademy Drive Palmas del Mar Humacao PR 00791-6904 Phone: Community Assesments \$ 128,774.63	ior.	PO Box 191009					
Palmas del Mar Homeowners Assn 57 Academy Drive 58 Academy Drive 78 Palmas del Mar Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Humacao PR 00791-6904	San Juan PR 00919-1009	San Juan PR 00919-1009	*				
Palmas del Mar Homeowners Assn 57 Academy Drive 58 Academy Drive 78 Palmas del Mar Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Humacao PR 00791-6904				!	ľ		
Palmas del Mar Homeowners Assn 57 Academy Drive 58 Academy Drive 78 Palmas del Mar Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Humacao PR 00791-6904	26.						
Academy Drive 5 Academy Drive Palmas del Mar Palmas del Mar Humacao PR 00791-6904	<u></u>		Community Asse	sments	Ş	5 128,774.63	
Palmas del Mar Palmas del Mar Humacao PR 00791-6904 Humacao PR 00791-6904	128/44				Ì		
Humacao PR 00791-6904 Humacao PR 00791-6904		•					
	. I.G. 111/	Palmas del Mar					
initial to the second of the s		Humacao PR 00791-6904		İ			
	Professional Control of the Control				\perp		

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Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(4.14년) : 4 (1.15년) - 1				
Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
ર્જ.	Phone:			\$ 90,480.00
Aquarius Vacation Club	Aquarius Vacation Club			
PO Box 191814	PO Box 191814			
) San Juan PR 00919-1814	San Juan PR 00919-1814			
है। इंद्रिक्				
5 4.花	Phone:	LEGAL SERVIC	ES	\$ 37,144.03
Maymi, Rivera & Rotger	Maymi, Rivera & Rotger			
PO Box 11897	PO Box 11897			
San Juan PR 00922	San Juan PR 00922			
10				
67 Sa			ľ	
8	Phone:	Taxes		\$ 20,882.24
Treasury Department of PR	Treasury Department of PR			
PO Box 9024140	PO Box 9024140			
San Juan PR 00902-4140	San Juan PR 00902-4140			
		<u> </u>		
9	Phone:	Real Property	Taxes	\$ 15,833.00
ĈŔ IM	CRIM			
Oficina de Humacao	Oficina de Humacao			
152 Calle Font Martelo, Ste 1	152 Calle Font Martelo, Ste 1			
ैं। Humacao PR 00791	Humacao PR 00791			
A CONTRACTOR OF THE CONTRACTOR				
10"	Phone:			\$ 15,707.93
AEE	AEE			
PO BOX 363508	PO BOX 363508			
SAN JUAN PR 00936-3508	SAN JUAN PR 00936-3508			
· · · · · · · · · · · · · · · · · · ·				
11	Phone:			\$ 8,925.00
AFS Consulting, PSC	AFS Consulting, PSC			
Villas de Tintillo A-14	Villas de Tintillo A-14			
Guaynabo PR 00966	Guaynabo PR 00966			
i 2				
Aug.	Phone:	Elevator Maint	tenance	\$ 8,780.12
ÖTIS Elevator	OTIS Elevator			
121 Ganges	121 Ganges		ĺ	
Trb. El Paraiso	Urb. El Paraiso			
San Juan PR 00926	San Juan PR 00926			
だは 9. 分析: 3 日				
	Phone:			\$ 6,297.00
TIVE Muebles	YIYE Muebles			
[3] Cristobal Colon	13 Cristobal Colon			
Yabucoa PR 00767	Yabucoa PR 00767			
America.				
J. L.				

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Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

E.44				
Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Claim	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
e.a L	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
1.4°.	Phone:	INSURANCE		\$ 1,640.73
nited Insurance Finance Co.	United Insurance Finance Co.			
PO Box 6356	PO Box 6356			
Şan Juan PR 00914-6356	San Juan PR 00914-6356			
	Phone:	CABLE TELEVIS	ION	\$ 948.16
liberty Cable	Liberty Cable	SERVICES		
Box 8759	PO Box 8759			
Caguas PR 00726	Caguas PR 00726			
[[
16	Phone:			\$ 708.92
PDM Water Co.	PDM Water Co.		:	
10 Executive Office Drive	10 Executive Office Drive			
Tumacao PR 00791-5235	Humacao PR 00791-5235			
 हेर्ड व्यक्त				
Name -				
19.	Phone:	Telephone Ser	vices	\$ 130.23
PUERTO RICO TELEPHONE CO.	PUERTO RICO TELEPHONE CO.			
0 Вож 8501	PO Box 8501			1
SÂN JUAN PR 00936-8501	SAN JUAN PR 00936-8501		İ	
Conjulation				
STATE OF THE STATE				
45 140 174				

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

Luis E. Salazar Ge:	igel		, Secretary	of the Corporation	named
as debtor in this case, declare	under penalty of perju	ry that I have read the	foregoing List of Creditors Ho	olding Twenty Largest Unsecured Claims	and that
they are true and correct to the	best of my knowledg	e, information and belie	ef.		
i. 2 1) Date: 11/20/2009	Signature	L wiz	Sulazin	L	
		Luis E. Salazar Secretary	Geigel		

Case:09-09980-SEK11 Doc#:1-1 Filed:11/20/09 Entered:11/20/09 15:26:00 Desc: Supplement Part 2 Page 29 of 39 UNITED STATES BANKRUPTCY COURT

DISTRICT OF PUERTO RICO

In r	e THE PLAZA RESORT AT PALMAS, INC., a Corporation		Case No. Chapter		
		Debtor			
	Attorney for Debtor: CHARLES A. CUPRILL HERNANDEZ				
	COVER SHEET FOR LIST OF C	REDITO	<u>DRS</u>		
	I hereby certify under penalty of perjury that the attached list of creditors	s, which c	consists of	9	_ pages,
	is true, correct and complete to the best of my knowledge.				
l:		11.3	les 7	_	

CHARLES A. CUPRILL HERNANDEZ Attorney for the debtor(s) 356 FORTALEZA STREET SECOND FLOOR San Juan, PR 00901

Date: 11/20/2009

235 Harbour Drive Palmas Del Mar Humacao, PR 00792

CHARLES A. CUPRILL HERNANDEZ 356 FORTALEZA STREET SECOND FLOOR San Juan, PR 00901

Acevedo, Santiago* Garden Valley Club 3950 C/176 Box 130 San Juan, PR 00926

Acevedo, Sonia &*
Collazo, Hector*
PO Box 54
Maunabo, PR 00707

AEE
PO BOX 363508
SAN JUAN, PR 00936-3508

AFS Consulting, PSC Villas de Tintillo A-14 Guaynabo, PR 00966

Aquarius Vacation Club PO Box 191814 San Juan, PR 00919-1814

Ayuso Freddie &Ortiz Bilmarie* Mansion el Sol 81 Paseo Matinal Sabana Seca, PR 00952

Bautista Fernando &Evangelist*
Calle 426 MP22
Country Club
Carolina, PR 00982

Blondet Hector&Barreras Suque* c/o Lcda. Aitza Caldera del Va PO Box 19478 San Juan, PR 00910-1478

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159 Calle Primavera San Juan, PR 00907

が 100mm 10

Burgos Joseph A. & Cruz Gilda* Los Caobos Calle Pendula 2353 Ponce, PR 00731

Calderon Gilberto & Ocasio Ma* HC-73 Box 5624 Cayey, PR 00736

Carrion Rafael &Rodriguez Luz* HC-764 Buzon 6207 Patillas, PR 00723

Colon Luis & Valentin Lizbeth* Urb RIo Cristal RK-18 Via Cristal Trujillo Alto, PR 00976

CRIM
Oficina de Humacao
152 Calle Font Martelo, Ste 1
Humacao, PR 00791

Diaz, Jose M. & Lydia*
Saint Just
Calle 7 #57
Trujillo Alto, PR 00976

Eurobank
PO Box 191009
San Juan, PR 00919-1009

Flores, Leticia* Urb La Rambla 1369 Calle Castellana Ponce, PR 00730-4068

Flores, Luis & Milan Arline* Estancias de Bairoa D-13 Calle Tulipan Caguas, PR 00727-1263

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PO Box 62 Boqueron, PR 00622

 $\mathbb{Z} \geq q \in \mathbb{Z}_{p}$

Gates, Gerald & Gates Evelyn*
380 7th Ave
Pelham, NY 10803

Gomez Luis F. & de Leon Maria* HC-764 Box 7866 Patillas, PR 00723

Gomez Ramirez, Elena* HC-15 Box 16068 Humacao, PR 00791-9723

Gonzalez, Jose R. &*
Martinez, Edna*
La Hacienda #9, Bosque Jauca
Santa Isabel, PR 00757

Heredia Angel & Vazquez Bruni* Cond El Alcazar Apt 13K 500 Calle Valcarcel San Juan, PR 00923

Interval International Inc. PO Box 431920
Miami, FL 33243-1920

Liberty Cable PO Box 8759 Caguas, PR 00726

Lomba, Luis Palmas Reales #54 Palmas del Mar Humacao, PR 00791

Lomba, Luis*
Palmas del Mar
54 Palmas Reales
Humacao, PR 00791

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Mas Sapptenner Nu Peart 2 Page 33 of 39 PO Box 973

Catano, PR 00963-0973

Matos, Jorge & Cosme, Linda* Urb San Rafael Estate Azucena 138 Bayamon, PR 00959-4167

Maymi, Rivera & Rotger PO Box 11897 San Juan, PR 00922

Medina Claudio & Romero Maria* Calle San Lorenzo 1660 Rio Piedras Heights San Juan, PR 00926

Melecio, Samuel &*
Velazquez, Milagros*
HC-33 Box 6218 Santa Rosa
Dorado, PR 00646

Mitchell, Diego &*
Arias, Ivonne*
Urb Marines, Calle 2 APt D7
Fajardo, PR 00738

Molina Manuel & Medina Gladys* PO Box 51248 Toa Baja, PR 00950-1248

Molina Medic & Gonzalez Migda* Urb Los Montes, Monte Real 311 Calle Guacamayo Dorado, PR 00646

Nieto, David & Vargas Lizette* Urb Venus Gardens Norte Calle Torreon AB-23 San Juan, PR 00926

Nieves, Yaritza R.* HC-763 Buzon 3373 Patillas, PR 00723

Est Las Margaritas Buzon RR-17016 Guayama, PR 00784

Ortiz, Noreen*
Urb Villa Monte
Calle Montebello 274
Toa Alta, PR 00953-3540

Ortiz, Reinaldo & Sanz Glenda* Terraza del Toa Calle 14 2K-5 Toa Alta, PR 00953

Orzack (Lapine), Grace* 24 Watergate DR Amawalk, NY 10501-1107

OTIS Elevator 121 Ganges Urb. El Paraiso San Juan, PR 00926

Pacheco Santos & Torres Sonia* Urb Valle Verde 911 Calle Arboleda Ponce, PR 00716-3507

Palmas del Mar Homeowners Assn 5 Academy Drive Palmas del Mar Humacao, PR 00791-6904

Palmas Hills Partners, SE PO Box 10222 CUH Humacao, PR 00792

PDM Water Co. 10 Executive Office Drive Humacao, PR 00791-5235

Perez Malave Monico & Vazquez Rodriguez Vilma PO Box 8242 Caguas, PR 00726-8242

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Plaza, Jose & Rodriguez Noemi* HC-02 Box 21659 Mayaguez, PR 00680-9014

Powers, Luther & Patricia* 2 Wainwright DR Sun City Hilton Head Okatie, SC 29909

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Quiñones, Vilma M.* Urb Monte Alvernia Calle Bernardo #10 Guaynabo, PR 00969

Quintana, Debbie* Urb Los Flamboyanes Calle Cedro 414 Gurabo, PR 00778

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San Juan, PR 00936-2394

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1429 Greenbrier DR

Mount Vernon, OH 43050-9101

Rivera Felix &Santiago Evelyn* Urb Estancias del Rio 191 Guayanes Hormigueros, PR 00660

Rocafort Ivan & Garcia Norma* Urb Country Club Calle 529 Q115 Carolina, PR 00982

Rodriguez Edwin & Gotay Maria* 5501 Vistas del Pinar Toa Alta, PR 00953-2353

Rodriguez Ismael & Martinez M* PO Box 1107 Guayama, PR 00785-1107

Rodriguez, Wanda L.* Bairoa Golden Gates I Calle # C-12 Caguas, PR 00725

Rojas, Angel &* Echevarria, Lilliam 7693 Bombay Place #5 Rancho Cucamonga, CA 91739

Rosado Edwin &Martinez Abigai* Urb Monte Claro MP-15 Plaza 34 Bayamon, PR 00961

Rosario Eliselina &Almodovar* HC-10 Box 8059 Sabana Grande, PR 00637

Salazar, Alfredo 1223 Luchetti #1001 San Juan, PR 00907

1223 Calle Luchetti #10 San Juan, PR 00907

Salazar, Jose A.* 827 Jose Marti Apt 801 San Juan, PR 00907

Salazar, Luis* 1223 Calle Luchetti #1001 San Juan, PR 00907

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Santiago, Rosa &*
Colon, Francisco*
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Canovanas, PR 00729

Santos, Jessica*
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Sierra, Francsico &*
Rodriguez, Maria*
PO Box 3010
Juncos, PR 00777

Torres Eduardo &Pagan Vanessa* HC-07 Box 34698 Caguas, PR 00725

Torres, Cruz & Colon, Paulita* Urb Paraiso de Coamo 801 Calle Serenidad F12 Coamo, PR 00769

Torres, Roberto & Carmen N.* Apartado 775 Villalba, PR 00766

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PO Box 9024140 San Juan, PR 00902-4140

United Insurance Finance Co. PO Box 6356 San Juan, PR 00914-6356

Vega Jose R. & Jimenez Arlene* HC-01 Box 4315 Hormigueros, PR 00660

Walters, Jeffrey L.*
PO Box 796
Camp Hill, PA 17001

Wanken, Susan*
1005 SUmmit DR
Mount Vernon, OH 43050

YIYE Muebles 13 Cristobal Colon Yabucoa, PR 00767

CERTIFICATE OF CORPORATE RESOLUTION

OF THE PLAZA RESORT AT PALMAS, INC.

THE UNDERSIGNED, Jose Alfredo Salazar, Secretary of The Plaza Resort at Palmas, Inc. (the "Corporation"), does hereby certify that the following resolution was unanimously adopted by the Board of Directors of the Corporation on the 31st day of May, 2009.

WHEREAS: the Corporation has accumulated substantial losses in excess of \$3..7 million since it was organized in the year 2000,

WHEREAS: extraordinary efforts were made over the years by management and the Board of Directors to turn around this situation,

WHEREAS: the Corporation has accumulated Direct Liabilities of \$9.1 million and Contingent Liabilities of \$278,664 and is not generating sufficient cash to pay its obligations,

WHEREBY, IT IS RESOLVED: that the Corporation has no other recourse but to apply for a petition for protection under Chapter 11 of the U.S. Bankruptcy Law.

IN WITNESS HEREOF, the undersigned has executed this Certificate of Corporate Resolution, this 31st day of May, 2009

ATTEST:

Presi**g**ent (

Secretary

TOSE A. SALMZAR

Corporate, Seal-